



Personalized coverage, customized for your lifestyle

It's a fact that as wealth grows, it creates complex and unexpected risk. DII Monogram Protection pairs those who are managing wealth or growing their nest egg with top-tier, experienced agents who understand risk and protection better than anyone else. Your agent is dedicated to becoming a trusted advisor who proactively contacts you as your risk changes, and provides knowledgeable advice as events in your life unfold. This same agent personally manages any complex claims that may arise throughout your relationship with Monogram by DII.

Your Monogram Coverage

We offer coverage for any possible form of risk and your agent will know how to pull these different policies together into a bundle that will cover nearly any circumstance. Some of the kinds of specialized coverage we offer include:

- Umbrella Coverage
- · Personal liability
- · Auto / homeowner
- Art collection coverage on premises
- Overseas shipping for art/cars/jewelry
- Coverage for art on loan to a museum
- Jewelry purchase/storage/transportation
- Exotic cars purchase/storage/transportation
- · Kidnap/ransom
- Wrongful termination of house staff
- Liability as a result of being a board member
- · Liability as a result of children driving

n Services Beyond your Policies

Monogram protection is more than just a set of insurance policies. We go to great lengths to make managing and insuring your possessions hassle-free. Your Monogram agent is able to offer inventory and personal services to make your life just a little easier:

Whole House Inventory – a certified professional will create a database of all items in that can be replaced via your insurance schedule. Each item will be photographed and assessed. You will receive a digital copy of this database.

Home replacement cost evaluation – DII has an independent relationship with a firm who can calculate an accurate replacement cost estimation for your home. We use this service to validate the calculations made by many insurance companies and also to be sure that the values established by insurance companies are accurate relative to the unique market for where you live, and the special way in which you have constructed and furnished your home.

On-site visits – Your DII agent is happy to meet at your house or place of business to discuss any upcoming changes that may affect your insurance coverage.

And more – Monogram continuously adds new services from top tier providers to make your insurance coverage more effective with less interference.

Trust DII Monogram Protection as your partner to establish coverage for whatever comes your way. We will be your partner in growth and your go-to resource if the unexpected happens. Just remember; no matter what, we're in this together.

Unexpected risk is everywhere. Take, for instance serving

on a not-for-profit
Board of Directors. Your
charitable interests may
present you and your
family with an unexpected
exposure to loss. Your
Monogram Agent will:

- Evaluate the coverage afforded by the Notfor-Profit organization
- Offer you options to supplement that coverage
- Advise you on the best strategies to understand and mitigate the risks associated with your charitable activity.

Your Monogram agent will already know which coverage is appropriate based on your risk tolerance, and can bundle the correct coverage for you at a competitive price.